United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Permal Stone Lion Fund Ltd.	MORGAN STANLEY SENIOR FUNDING, INC.
Name of Transferee	Name of Transferor
Name and Address where notices to transferee	Court Claim # (if known): 33591
should be sent:	Amount of Claim Transferred: \$53,628.90
	Date Claim Filed: <u>09/22/2009</u>
555 5th Ave, 18th Floor New York, NY 10017	Debtor: <u>Lehman Brothers Special Financing Inc.</u>
Attention: Brian Wood	Court Claim # (if known): 33614
Telephone#: 212-843-1243	Amount of Claim Transferred: \$119,035.04
Fax#: 212-843-1376	Date Claim Filed: <u>09/22/2009</u>
Email: bwood@stonelioncapital.com	Debtor: <u>Lehman Brothers Special Financing Inc.</u>
	Court Claim # (if known): 33659
	Amount of Claim Transferred: \$171,753.04
	Date Claim Filed: 09/22/2009
	Debtor: <u>Lehman Brothers Special Financing Inc.</u>
	Court Claim # (if known): 33582
	Amount of Claim Transferred: \$41,454.67
	Date Claim Filed: <u>09/22/2009</u>
	Debtor: <u>Lehman Brothers Special Financing Inc.</u>
	Court Claim # (if known): 33585
	Amount of Claim Transferred: \$59,341.99
	Date Claim Filed: <u>09/22/2009</u>
	Debtor: <u>Lehman Brothers Special Financing Inc.</u>

Court Claim # (if known): 33588

Amount of Claim Transferred: \$24,809.60

Date Claim Filed: <u>09/22/2009</u>

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I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

PERMAL STONE LION FUND LTD.

John Ragusa Authorized Signatory

BY: STONE LION CAPITAL PARTNERS L.P., INVESTMENT MANAGER	
By: Transferee/Transferee's Agent Claudia Borg Authorized Signatory	Date: 6/5/14
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to	5 years, or both. 18 U.S.C. §§ 152 & 3571.
Acknowledged and agreed:	
MORGAN STANLEY SENIOR FUNDING, INC.	
By: John Ra Jun- Transferor/Transferor's Agent	Date:6-5-14

United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Permal Stone Lion Fund Ltd. Name of Transferee	MORGAN STANLEY SENIOR FUNDING, INC. Name of Transferor
Name and Address where notices to transferee should be sent:	Court Claim # (if known): 33614 Amount of Claim Transferred: \$211,004.14 Date Claim Filed: 09/22/2009
555 5th Ave, 18th Floor New York, NY 10017	Debtor: <u>Lehman Brothers Special Financing Inc.</u>
Attention: Brian Wood Telephone#: 212-843-1243 Fax#: 212-843-1376 Email: bwood@stonelioncapital.com	Court Claim # (if known): 33659 Amount of Claim Transferred: \$26,728.71 Date Claim Filed: 09/22/2009 Debtor: Lehman Brothers Special Financing Inc.
	Court Claim # (if known): 33582 Amount of Claim Transferred: \$73,483.45 Date Claim Filed: 09/22/2009 Debtor: Lehman Brothers Special Financing Inc.
	Court Claim # (if known): 33585 Amount of Claim Transferred: \$105,190.92 Date Claim Filed: 09/22/2009 Debtor: Lehman Brothers Special Financing Inc.
	Court Claim # (if known): 33588 Amount of Claim Transferred: \$43,978.06 Date Claim Filed: 09/22/2009 Debtor: Lehman Brothers Special Financing Inc.

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I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

PERMAL STONE LION FUND LTD.

BY: STONE LION CAPITAL PARTNERS L.P., INVESTMENT

MANAGER

By

Claudia Borg Transferee/Transferee's Agent Authorized Signatory Date: 6/5/14

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

John Ra sur By:

Date: __6-5-14

Transferor/Transfer Hagusagent **Authorized Signatory**

EXHIBIT B

B 210A (Form 210A) (12/09)

United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings, Inc., et al. Debtors

Case No. 08-13555(JMP)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001 (e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

Permal Stone Lion Fund Ltd.

Name of Transferee

Name and Address where notices to transferee Court Claim # (if known): 66107 (which amended should be sent:

555 5th Ave, 18th Floor New York, NY 10017 Attention: Brian Wood Telephone#: 212-843-1243

Fax#: 212-843-1376

Email: bwood@stonelioncapital.com

Morgan Stanley Senior Funding, Inc.

Name of Transferor

33613)

Amount of Claim: \$277,724.52

Date Claim Filed: <u>January 12</u>, 2010 (originally

filed September 18, 2009)

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I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

PERMAL STONE LION FUND LTD.

BY: STONE LION CAPITAL PARTNERS L.P., INVESTMENT MANAGER

Transferee/Transferee's Agent

Date: 6/5/14

Claudia Borg

Authorized Signatory

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

Date: 6-5-14

Transferor/Transferor's Agent John Ragusa Authorized Signatory

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

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PERMAL STONE LION FUND LTD.___

Name of Transferee

Name and Address where notices to transferee should be sent:

555 5th Ave, 18th Floor New York, NY 10017 Attention: Brian Wood Telephone#: 212-843-1243

Fax#: 212-843-1376

Email: bwood@stonelioncapital.com

MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferor

Court Claim # (if known): 33160

Amount of Claim Transferred: \$87,316.59

Date Claim Filed: <u>09/22/2009</u>

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I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

PERMAL STONE LION FUND LTD.

BY: STONE-LION CAPITAL PARTNERS L.P.,

INVESTMENT MANAGER

Transferee/Transferee's Agent

Claudia Borg Authorized Signatory Date: 6/5/14

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

John Ra gum By: Transferor/Transferor's Agent

Authorized Signatory

Date: 6-5-14

United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

PERMAL STONE LION FUND LTD.__

Name of Transferee

Name and Address where notices to transferee Court Claim # (if known): 33160 should be sent:

555 5th Ave, 18th Floor New York, NY 10017

Attention: Brian Wood Telephone#: 212-843-1243

Fax#: 212-843-1376

Email: bwood@stonelioncapital.com

MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferor

Amount of Claim Transferred: \$7,109.75

Date Claim Filed: 09/22/2009

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I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

PERMAL STONE LION FUND LTD.

BY: STONE LION CAPITAL PARTNERS L.P.,

INVESTMENT MANAGER

By:

Transferee/Transferee's Agent

Claudia Borg Authorized Signatory Date: 6/5/14

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

By: Transfaror/Transfaror's A con

Transferor/Transferor's Agent John Ragusa Authorized Signatory Date: 6-5-14

United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

PERMAL STONE LION FUND LTD.

Name of Transferee

Name and Address where notices to transferee Court Claim # (if known): 27310 should be sent:

555 5th Ave, 18th Floor New York, NY 10017 Attention: Brian Wood Telephone#: 212-843-1243

Fax#: 212-843-1376

Email: bwood@stonelioncapital.com

MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferor

Amount of Claim Transferred: \$280,820.31

Date Claim Filed: 09/22/2009

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I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

PERMAL STONE LION FUND LTD.

BY: STONE LION CAPITAL PARTNERS L.P., INVESTMENT

MANAGER

By:

Transferee/Transferee's Agent

Jaudia Borg

Authorized Signatory

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

By:

Date:

6-5-14

Transferor/TransferorRagusgent

Authorized Signatory

United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

PERMAL STONE LION FUND LTD.

Name of Transferee

Name and Address where notices to transferee should be sent:

555 5th Ave, 18th Floor New York, NY 10017 Attention: Brian Wood Telephone#: 212-843-1243

Fax#: 212-843-1376

Email: bwood@stonelioncapital.com

MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferor

Court Claim # (if known): 27310

Amount of Claim Transferred: \$111,089.80

Date Claim Filed: 09/22/2009

08-13555-mg Doc 44644 Filed 06/11/14 Entered 06/11/14 15:07:39 Main Document Pg 15 of 19

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

PERMAL STONE LION FUND LTD. BY: STONE LION CAPITAL PARTNERS L.P., INVESTMENT MANAGER		
By: Claudia Borg Authorized Signatory	Date: 615114	
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to	o 5 years, or both. 18 U.S.C. §§ 152 & 35	71.
Acknowledged and agreed:		
MORGAN STANLEY SENIOR FUNDING, INC.		
By: John Ra sur_	Date: 6-5-14	

Transferor/Transfer Pagusa gent Authorized Signatory

United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

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PERMAL STONE LION FUND LTD.

Name of Transferee

Name and Address where notices to transferee Court Claim # (if known): 27310 should be sent:

555 5th Ave, 18th Floor New York, NY 10017 Attention: Brian Wood Telephone#: 212-843-1243

Fax#: 212-843-1376

Email: bwood@stonelioncapital.com

MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferor

Amount of Claim Transferred: \$111,089.81

Date Claim Filed: 09/22/2009

08-13555-mg Doc 44644 Filed 06/11/14 Entered 06/11/14 15:07:39 Main Document Pg 17 of 19

I declare under penalty of perjury that the information provided in this best of my knowledge and belief.	notice is true and correct to the
PERMAL STONE LION FUND LTD. BY: STONE LION CAPITAL PARTNERS L.P., INVESTMENT MANAGER By: Transferee/Transferee's Agent Claudia Borg Authorized Signatory Date	6/5/14
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years	s, or both. 18 U.S.C. §§ 152 & 3571.
Acknowledged and agreed:	
MORGAN STANLEY SENIOR FUNDING, INC.	
By:	:6-5-14

United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

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Permal Stone Lion Fund Ltd.

Name of Transferee

Name and Address where notices to transferee Court Claim # (if known): 19936

should be sent:

555 5th Ave, 18th Floor New York, NY 10017 Attention: Brian Wood Telephone#: 212-843-1243

Fax#: 212-843-1376

Email: bwood@stonelioncapital.com

MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferor

Amount of Claim Transferred: \$166,634.71

Date Claim Filed: 09/21/2009

08-13555-mg Doc 44644 Filed 06/11/14 Entered 06/11/14 15:07:39 Main Document Pg 19 of 19

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

PERMAL STONE LION FUND LTD.

BY: STONE LION CAPITAL PARTNERS L.P., INVESTMENT

MANAGER

Transferee/Transferee's Agent Claudia Borg

Authorized Signatory

Date: 6|5|14

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

John Ra sur

By:_______Transferor/Transferingagusegent
Authorized Signatory

Date: 6-5-14